

CAPLIN POINT LABORATORIES LIMITED

Registered Office: "Narbavi", # 3, Lakshmanan Street, T.Nagar, Chennai 600 017

CIN - L24231TN1990PLC019053, Phone Nos.044-28156653,28156905, Fax No.044-28154952, Website - www.caplinpoint.net, email ID-info@caplinpoint.net

AUDITED (STANDALONE) FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2017

Part I	Particulars	Quarter Ended			Year ended	9 Months period and Financial Year ended
		31.03.2017 (1) (Audited)	31.12.2016 (2) (Unaudited)	31.03.2016 (3) (Audited)	31.03.2017 (4) (Audited)	31.03.2016 (5) (Audited)
		Rs. In Lakhs				
1	Income					
	a. Net Sales/ income from operations (Net of Excise Duty)	9,535.31	8,767.44	7,719.55	34,154.94	22,704.36
	b. Foreign Exchange Fluctuation Gain	238.10	68.90	-	336.29	-
	c. Share of profits in LLP	(149.35)	94.86	144.58	281.14	424.86
	d. Total	9,624.06	8,931.20	7,864.13	34,772.37	23,129.22
2	Expenditure					
	a. Cost of materials consumed	1,688.82	1,318.97	1,838.94	6,447.19	3,897.53
	b. Purchase of Stock-in-Trade	2,298.73	2,630.97	2,394.63	9,734.11	7,806.63
	c. Change in inventories of Finished Goods, work in progress and stock in trade	140.16	(134.75)	(331.97)	12.40	(30.82)
	d. Employees benefit expenses	781.84	851.86	698.07	2,965.05	1,812.99
	e. Depreciation & Amortisation Expenses	503.06	297.25	255.96	1,325.99	729.91
	f. Foreign Exchange Fluctuation Loss	-	-	35.54	-	321.83
	g. Other Expenditure	1,375.73	1,779.31	1,262.42	5,555.31	3,089.68
	h. Total Expenses	6,788.34	6,743.61	6,153.60	26,040.05	17,627.75
3	Profit(+)/Loss(-) before other income and finance cost (1-2)	2,835.72	2,187.59	1,710.53	8,732.32	5,501.47
4	Other Income	180.63	147.53	153.05	621.77	347.32
5	Profit(+)/Loss(-) before finance costs and Tax (3+4)	3,016.34	2,335.12	1,863.57	9,354.09	5,848.79
6	Finance cost	3.47	1.84	2.90	12.75	10.82
7	Profit(+)/Loss(-) before Tax (5-6)	3,012.87	2,333.28	1,860.67	9,341.34	5,837.97
8	Provision for Taxation	608.45	450.46	361.05	1,937.43	1,264.71
	Provision for Taxation - earlier years		-	-		
	Deferred Tax Provision	649.50	112.92	207.90	752.54	264.11
	Mat Credit Entitlement	(434.95)	-	(223.41)	(434.95)	(223.41)
9	Net Profit(+)/Loss(-) for the period (7-8)	2,189.87	1,769.90	1,515.13	7,086.32	4,532.56
10	Paid up Equity Share Capital (Face value of the share - Rs 10/- each has been sub-divided into 5 equity shares of Rs Rs 2/- each wef 20 Oct 2016)	1,511.53	1,511.00	1,511.00	1,511.53	1,511.00
11	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				18,070.07	10,929.47
12	Earnings/(Loss) Per Share (EPS) (Not annualised) based on face value Rs 10/- per Equity share (prior to sub division of shares)					
	(a) Basic/Diluted EPS before Extraordinary items (in Rupees)		-	10.03		29.99
	(b) Basic/Diluted EPS after Extraordinary items (in Rupees)		-	10.03		29.99
	Earnings/(Loss) Per Share (EPS) (Not annualised) based on face value Rs 2/- per Equity share (post sub division of shares)					
	(a) Basic/Diluted EPS before Extraordinary items (in Rupees)	2.90	2.34	2.01	9.38	5.99
	(b) Basic/Diluted EPS after Extraordinary items (in Rupees)	2.90	2.34	2.01	9.38	5.99



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Part II		Select information for the quarter ended 31st March 2017		
		"Mar 2017	"Dec 2016	"Mar 2016
A	PARTICULARS OF SHARE HOLDING			
13	Public Shareholding			
	- Number of Shares	23382985	23356235	4863247
	- Percentage of Shareholding	30.94%	30.91%	32.19%
14	Promoters and promoter group Shareholding			
	a) Pledged/Encumbered			
	- Number of Shares	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)			
	- Percentage of shares (as a % of the total share capital of the company)			
	b) Non-encumbered			
	- Number of Shares	52193765	52193765	10246753
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	69.06%	69.09%	67.81%

b) Particulars		3 months ended 31-03-2017
INVESTOR COMPLAINTS		
Pending at the beginning of the quarter		4
Received during the quarter		164
Disposed of during the quarter		166
Remaining unresolved at the end of the quarter		2



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STATEMENT OF ASSETS AND LIABILITIES

Particulars	STANDALONE	
	As at 31/03/2017	As at 31/03/2016
	Rs In Lakhs	Rs. In lakhs
EQUITY AND LIABILITIES		
Shareholders' Funds		
Share Capital	1511.53	1,511.00
Reserves & Surplus	18443.47	11,302.85
TOTAL SHARE HOLDERS FUNDS	19955.00	12,813.85
Minority Interest		
Non-Current Liabilities		
Long-Term Borrowings	47.51	73.08
Deferred Tax Liabilities (Net)	1886.00	1,133.46
Long-Term Provisions	98.19	162.80
Total Non Current Assets	2031.70	1,369.34
Current Liabilities		
Short-Term Borrowings	-	-
Trade Payables	6600.55	5,147.40
Other Current Liabilities	2937.43	6,037.38
Short-Term Provisions	171.56	892.04
Total Current Liabilities	9709.54	12,076.82
TOTAL	31696.24	26,260.01
ASSETS		
Non-Current Assets		
Fixed Assets		
(i) Tangible Assets	15044.76	14,215.06
(ii) Intangible Assets	130.30	60.22
(iii) Capital Work-in-Progress	341.52	23.20
Non-Current Investments	1447.42	143.10
Long-Term Loans and Advances	833.80	336.55
Total Non Current Assets	17797.80	14,778.13
Current Assets		
Current Investment	420.00	-
Inventories	2229.49	1,789.77
Trade Receivables	320.59	680.27
Cash and Cash Equivalents	7665.79	6,476.72
Short-Term Loans and Advances	2999.55	2,287.64
Other Current Assets	263.02	247.48
Total Current Assets	13898.44	11,481.88
Total	31696.24	26,260.01



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Notes :

- 1) The Financial results of the company for the Year ended 31-03-2017 which have been audited by the statutory auditors have been reviewed by the Audit Committee of the Board and have been approved by the Board of Directors at its meeting held on 10-05-2017.
- 2) The Board of Directors at their meeting held on 10-05-2017, had recommended a final dividend of 75%, i.e Rs 1.50 paise per equity share of Rs 2/- each.
- 3) The Figures for the Quarter Ended 31 March 2017 are balancing figures between the audited figures in respect of the full financial year and the year-to-date figures upto the third Quarter of the Financial year.
- 4) The Company operates exclusively in one reportable business segment i.e., "Pharmaceuticals formulations". There is no exceptional and/or extra ordinary items.
- 5) With effect from 20th Oct, 2016 the Equity shares of the Company having face value of Rs 10/- each has been sub divided into 5 shares of Rs 2/- each and accordingly, the number of equity shares of the Company stands at 7,55,50,000 on the date of sub-division.
- 6) During the quarter, the company has allotted 26,750 equity shares of Rs 2 each under the Employee Stock Option Scheme 2015 and the total number of equity shares stands at 7,55,76,750.
- 7) The Company has invested a sum of USD 11,544 in its Wholly owned subsidiary company in Hongkong (namely Caplin Point Far East Limited) which has commenced the business operations during the current year.
The Company has also invested USD 40,000 in a subsidiary in Colombia (namely Caplin Point Laboratories Colombia SAS) which is yet to commence the business.
- 8) Figures for the current financial year are for the 12 months ended 31st March 2017 as against the 9 months period for the previous financial year ended 31st March 2016 and hence figures are not comparable.
- 9) Indian Accounting Standard (Ind AS) will be applicable from 1.4.2017. The company accordingly will be adopting the same w.e.f:1.4.2017
- 10) Prior year / period figures are regrouped / rearranged wherever necessary.



Dr. Sridhar Ganesan
Managing Director

Place : Chennai

Date : 10.05.2017



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AUDITED (CONSOLIDATED) FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2017

Part I	Particulars	Quarter Ended			Year to date	9 Months period and Financial Year ended
		31.03.2017 (1) (Audited)	31.12.2016 (2) (Unaudited)	31.03.2016 (3) (Audited)	31.03.2017 (4) (Audited)	31.03.2016 (5) (Audited)
		Rs. In Lakhs				
1	Income					
	a. Net Sales/ income from operations (Net of Excise Duty)	11,805.71	10,279.04	8,190.97	40,164.85	23,872.17
	b. Foreign Exchange Fluctuation Gain	246.70	65.90	-	344.89	-
	c. Total	12,052.41	10,344.94	8,190.97	40,509.74	23,872.17
2	Expenditure					
	a. Cost of materials consumed	1,689.33	1,338.97	2,036.15	6,477.70	4,408.33
	b. Purchase of Stock-in-Trade	3,175.42	2,985.06	2,423.71	11,941.57	7,776.16
	c. Change in inventories of Finished Goods, work in progress and stock in trade	201.38	(136.88)	(378.15)	73.62	(68.04)
	d. Employees benefit expenses	795.11	852.33	710.82	2,988.00	1,846.68
	e. Depreciation & Amortisation Expenses	499.10	298.05	260.53	1,329.84	747.78
	f. Foreign Exchange Fluctuation Loss	-	-	31.11	-	293.36
	g. Other Expenditure	1,608.89	2,079.12	1,311.38	6,146.67	3,217.64
	Total Expenses	7,969.23	7,416.65	6,395.55	28,957.38	18,221.91
3	Profit(+)/Loss(-) before other income and finance cost (1-2)	4,083.18	2,928.29	1,795.41	11,552.35	5,650.26
4	Other Income	181.40	153.83	154.21	638.59	365.96
5	Profit(+)/Loss(-) before finance costs and Tax (3+4)	4,264.58	3,082.11	1,949.62	12,190.95	6,016.22
6	Finance cost	3.47	1.84	2.92	12.75	11.02
7	Profit(+)/Loss(-) before Tax (5-6)	4,261.11	3,080.28	1,946.71	12,178.20	6,005.20
8	Provision for Taxation	716.72	575.46	446.94	2,255.70	1,430.61
	Provision for Taxation - earlier years					-
	Deferred Tax Provision	649.50	112.92	207.90	752.54	264.11
	Mat Credit Entitlement	(434.95)		(266.44)	(434.95)	(266.44)
9	Net Profit(+)/Loss(-) for the period (7-8)	3,329.84	2,391.90	1,558.31	9,604.90	4,576.92
10	Minority Interest	(10.95)	2.39	0.14	(10.95)	0.43
11	Net Profit(+)/Loss(-) for the period after minority interest (9-10)	3,340.79	2,389.51	1,558.17	9,615.85	4,576.49
12	Paid up Equity Share Capital (Face value of the share - Rs 10/- each has been sub-divided into 5 equity shares of Rs 2/- each wef 20 Oct 2016)	1,511.53	1,511.00	1,511.00	1,511.53	1,511.00
13	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				20,534.79	10,929.39
14	Earnings/(Loss) Per Share (EPS) (Not annualised)based on face value Rs 10/- per Equity share (prior to sub division of shares)					
	(a) Basic/Diluted EPS before Extraordinary items (in Rupees)			10.31		30.28
	(b) Basic/Diluted EPS after Extraordinary items (in Rupees)			10.31		30.28
	Earnings/(Loss) Per Share (EPS) (Not annualised)based on face value Rs 2/- per Equity share (post sub division of shares)					
	(a) Basic/Diluted EPS before Extraordinary items (in Rupees)	4.42	3.16	2.06	12.72	6.05
	(b) Basic/Diluted EPS after Extraordinary items (in Rupees)	4.42	3.16	2.06	12.72	6.05



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		Mar 2017	Dec 2016	Mar 2016
A	PARTICULARS OF SHARE HOLDING			
15	Public Shareholding			
	- Number of Shares	23382985	23356235	4863247
	- Percentage of Shareholding	30.94%	30.91%	32.19%
16	Promoters and promoter group Shareholding			
	a) Pledged/Encumbered			
	- Number of Shares	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)			
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	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	69.06%	69.09%	67.81%

B	Particulars	3 months ended 31-03-2017
	INVESTOR COMPLAINTS	
		Nos
	Pending at the beginning of the quarter	4
	Received during the quarter	164
	Disposed of during the quarter	166
	Remaining unresolved at the end of the quarter	2



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STATEMENT OF ASSETS AND LIABILITIES

Particulars	CONSOLIDATED	
	As at 31/03/2017	As at 31-03-2016
	Rs. In lakhs	Rs. In lakhs
EQUITY AND LIABILITIES		
Shareholders' Funds		
Share Capital	1,511.53	1,511.00
Reserves & Surplus	20,908.17	11,302.77
TOTAL SHARE HOLDERS FUNDS	22,419.70	12,813.77
Minority Interest	36.22	27.09
Non-Current Liabilities		
Long-Term Borrowings	47.51	73.08
Deferred Tax Liabilities (Net)	1,886.00	1,133.46
Long-Term Provisions	98.19	162.80
Total Non Current Assets	2,031.70	1,369.34
Current Liabilities		
Trade Payables	7,865.43	5,570.81
Other Current Liabilities	3,308.71	6,038.99
Short-Term Provisions	171.56	894.43
Total Current Liabilities	11,345.70	12,504.23
TOTAL	35,833.32	26,714.43
ASSETS		
Non-Current Assets		
Fixed Assets		
(i) Tangible Assets	15,046.06	14,362.85
(ii) Intangible Assets	137.22	60.22
(iii) Capital Work-in-Progress	341.52	23.20
Non-Current Investments	1,314.10	44.10
Long-Term Loans and Advances	841.20	370.77
Ttal Non Current Assets	17,680.10	14,861.14
Current Assets		
Current Investment	420.00	-
Inventories	2,229.49	1,881.49
Trade Receivables	3,302.48	794.53
Cash and Cash Equivalents	9,307.48	6,810.18
Short-Term Loans and Advances	2,630.75	2,114.96
Other Current Assets	263.02	252.12
Total Current Assets	18,153.22	11,853.29
Total	35,833.32	26,714.43



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Notes :

- 1) The Financial results of the company for the Year ended 31-03-2017 which have been audited by the statutory auditors have been reviewed by the Audit Committee of the Board and have been approved by the Board of Directors at its meeting held on 10-05-2017.
- 2) The Board of Directors at their meeting held on 10-05-2017, had recommended a final dividend of 75%, i.e Rs 1.50 paise per equity share of Rs 2/- each.
- 3) The consolidated financial results of the company and its subsidiaries have been prepared as per Accounting Standard 21 on Consolidated Financial Statements.
- 4) The Figures for the Quarter Ended 31 March 2017 are balancing figures between the audited figures in respect of the full financial year and the year-to-date figures upto the third Quarter of the Financial year.
- 5) With effect from 20th Oct, 2016 the Equity shares of the Company having face value of Rs 10/- each has been sub divided into 5 shares of Rs 2/- each and accordingly, the number of equity shares of the Company stands at 7,55,50,000 on the date of sub-division.
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Place : Chennai

Date : 10.05.2017



Dr. Sridhar Ganesan
Managing Director

