

CAPLIN POINT LABORATORIES LTD
Registered Office: "Narbavi", # 3, Lakshmanan Street, T.Nagar, Chennai 600 017
UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30th September 2011

Particulars	Unaudited		Unaudited	Audited	
	Three months ended		Year ended	Year ended	
	Sept 30,		June 30,	June 30,	
	2011	2010	2011	2010	
(Rs in lakhs)					
1	Income				
	a. Sales/ income from operations	2,094.15	1,970.21	8,113.34	6,070.71
	b. Share of profits in LLP	42.65	-	282.34	-
	c. Total	2,136.80	1,970.21	8,395.68	6,070.71
2	Expenditure				
	a. (Increase)/decrease in stock in trade and work in progress	31.07	(19.62)	(47.71)	128.74
	b. Consumption of raw materials	668.57	586.59	2,330.72	2,054.34
	c. Consumption of finished goods	977.80	875.81	4,079.63	2,647.19
	d. Excise Duty paid	0.51	0.09	1.46	1.52
	e. Employees cost	121.93	81.93	405.25	269.34
	f. Depreciation	27.37	24.95	110.92	92.47
	g. Amortisation of Goodwill	-	29.20	116.80	116.80
	h. Other Expenditure	183.52	134.51	619.72	488.92
	i. Total	2,010.77	1,713.46	7,616.79	5,799.32
3	Profit(+)/Loss(-) from Operations before other income and interest (1-2)	126.03	256.75	778.89	271.39
4	Other Income	55.38	30.57	157.50	176.81
5	Profit(+)/Loss(-) before interest (3+4)	181.41	287.32	936.39	448.20
6	Interest Expenses	(25.10)	(24.19)	(104.88)	(83.36)
7	Profit(+)/Loss(-) from Ordinary Activities before tax (5-6)	156.31	263.13	831.51	364.84
8	Provision for Taxation	(30.00)	(58.50)	(138.00)	(31.35)
	Provision for Taxation - earlier years	-	-	1.59	
	Deferred Tax Provision	(3.64)	(14.03)	(46.01)	(0.31)
9	Net Profit(+)/Loss(-) from Ordinary Activities after tax (7-8)	122.67	190.60	649.09	333.18
10	Extraordinary Item (net of tax expense)				
11	Net Profit(+)/Loss(-) for the period (9-10)	122.67	190.60	649.09	333.18
12	Paid up Equity Share Capital (Face value of the share - Rs 10/- each)	1,511.00	1,511.00	1,511.00	1,511.00
13	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	659.17
14	Earnings/(Loss) Per Share (EPS)				
	(a) Basic/Diluted EPS before Extraordinary items (in Rupees)	0.81	1.26	4.30	2.21
	(b) Basic/Diluted EPS after Extraordinary items (in Rupees)	0.81	1.26	4.30	2.21
15	Public Shareholding				
	- Number of Shares	5,456,567	5,490,967	5,436,567	5,490,967
	- Percentage of Shareholding	36.11%	36.34%	35.98%	36.34%
16	Promoters and promoter group Shareholding				
	a) Pledged/Encumbered				
	- Number of Shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non-encumbered				
	- Number of Shares	9,653,433	9,619,033	9,673,433	9,619,033
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	63.89%	63.66%	64.02%	63.66%

Notes :

- 1) The Company operates in one segment only.
- 2) The above standalone unaudited financial results were considered and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 31st October 2011.
- 3) The net profit of the current quarter includes share of profit from Argus Salud Pharma LLP, in which controlling interest is held by the Company.
- 4) The statutory auditors have carried out a limited review of the results for the quarter ended 30th September 2011.
- 5) During the quarter 9 complaints were received by the Company and the same were resolved. No investor complaints were pending at the end of the quarter.
- 6) Prior year / period figures are regrouped / rearranged wherever necessary.

Place : Chennai
Dated : 31.10.2011

M. Jayapal
Managing Director

CAPLIN POINT LABORATORIES LTD
Registered Office: "Narbavi", # 3, Lakshmanan Street, T.Nagar, Chennai 600 017
UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th SEPTEMBER 2011

		Unaudited	Unaudited
	Particulars	Three months ended	Year ended
		Sep 30, 2011	Jun 30, 2011
		(Rs in lakhs)	
1	Sales/ income from operations	2,147.98	8,176.77
2	Expenditure		
	a. (Increase)/decrease in stock in trade and work in progress	16.46	(49.98)
	b. Consumption of raw materials	793.92	2,537.42
	c. Consumption of finished goods	819.09	3,606.48
	d. Excise Duty paid	0.51	1.46
	e. Employees cost	126.04	414.67
	f. Depreciation	29.32	115.57
	g. Amortisation of Goodwill	-	116.80
	h. Other Expenditure	201.60	668.70
	i. Total	1,986.94	7,411.12
3	Profit(+)/Loss(-) from Operations before other income and interest (1-2)	161.04	765.65
4	Other Income	55.50	157.50
5	Profit(+)/Loss(-) before interest (3+4)	216.54	923.15
6	Interest Expenses	(25.10)	(104.88)
7	Profit(+)/Loss(-) from Ordinary Activities before tax (5-6)	191.44	818.27
8	Provision for Taxation	(39.30)	(147.30)
	Provision for Taxation - earlier years	-	1.59
	Deferred Tax Provision	(3.64)	(46.01)
9	Net Profit(+)/Loss(-) from Ordinary Activities after tax (7-8)	148.50	626.55
10	Extraordinary Item (net of tax expense)		
11	Net Profit(+)/Loss(-) for the period before Minority Interest (9-10)	148.50	626.55
12	Minority Interest	(0.43)	(2.85)
13	Net Profit(+)/Loss(-) for the period (11-12)	148.07	623.70
12	Paid up Equity Share Capital (Face value of the share - Rs 10/- each)	1,511.00	1,511.00
13	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-
14	Earnings/(Loss) Per Share (EPS)		
	(a) Basic/Diluted EPS before Extraordinary items (in Rupees)	0.98	4.13
	(b) Basic/Diluted EPS after Extraordinary items (in Rupees)	0.98	4.13
15	Public Shareholding		
	- Number of Shares	5,456,567	5,436,567
	- Percentage of Shareholding	36.11%	35.98%
16	Promoters and promoter group Shareholding		
	a) Pledged/Encumbered		
	- Number of Shares	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-
	b) Non-encumbered		
	- Number of Shares	9,653,433	9,673,433
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	63.89%	64.02%

Notes :

- 1) The Company operates in one segment only.
- 2) The above consolidated unaudited financial results were considered and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 31st October 2011.
- 3) The Consolidated financial results include the financial results of Argus Salud Pharma LLP (with effect from 1st Jan 11), in which the controlling interest is held by the Company.
- 4) The statutory auditors have carried out a limited review of the results for the quarter ended 30th September 2011.
- 5) During the quarter 9 complaints were received by the Company and the same were resolved. No investor complaints were pending at the end of the quarter.
- 6) Prior year / period figures are regrouped / rearranged wherever necessary.

CAPLIN POINT LABORATORIES LTD
Registered Office: "Narabav", # 3, Lakshmanan Street, T.Nagar, Chennai 600 017
UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 31st December 2011

Particulars	Unaudited		Unaudited		Unaudited		Audited
	Three months ended		Three months ended		Six months ended		Year ended
	2011	2010	Sep 30,	2010	Dec 31,	2010	June 30,
(Rs in lakhs)							
1 Income							
a. Sales/ income from operations	2,639.81	1,576.40	2,094.15	1,970.21	4,733.96	3,546.61	8,112.82
b. Share of profits in LLP	74.92	-	42.65	-	117.57	-	288.08
c. Total	2,714.73	1,576.40	2,136.80	1,970.21	4,851.53	3,546.61	8,400.90
2 Expenditure							
a. (Increase)/decrease in stock in trade and work in progress	(52.25)	(49.44)	31.07	(19.62)	(21.18)	(69.06)	(48.38)
b. Consumption of raw materials	704.90	564.83	668.57	586.59	1,373.47	1,151.42	2,329.81
c. Consumption of finished goods	1,295.74	653.39	977.80	875.81	2,273.54	1,529.20	4,081.31
d. Excise Duty paid	26.42	0.28	0.51	0.09	26.93	0.37	1.46
e. Employees cost	151.84	94.64	121.93	81.93	273.77	176.57	409.29
f. Depreciation	27.93	30.24	27.37	24.95	55.30	55.19	110.92
g. Amortisation of Goodwill	-	29.20	-	29.20	-	58.40	116.80
h. Other Expenditure	339.50	128.34	183.52	134.51	523.02	262.86	622.43
i. Total	2,494.08	1,451.48	2,010.77	1,713.46	4,504.85	3,164.95	7,623.64
3 Profit(+)/Loss(-) from Operations before other income and interest (1-2)	220.65	124.92	126.03	256.75	346.68	381.66	777.26
4 Other Income	73.02	42.02	55.38	30.57	128.40	72.59	158.06
5 Profit(+)/Loss(-) before interest (3+4)	293.67	166.94	181.41	287.32	475.08	454.25	935.32
6 Interest Expenses	(23.22)	(26.23)	(25.10)	(24.19)	(48.32)	(50.42)	(100.22)
7 Profit(+)/Loss(-) from Ordinary Activities before tax (5-6)	270.45	140.71	156.31	263.13	426.76	403.83	835.10
8 Provision for Taxation	(57.50)	(35.50)	(30.00)	(58.50)	(87.50)	(94.00)	(136.00)
Provision for Taxation - earlier years	-	1.60	-	-	-	1.60	(0.85)
Deferred Tax Provision	(8.72)	(15.09)	(3.64)	(14.03)	(12.36)	(29.12)	(44.64)
9 Net Profit(+)/Loss(-) from Ordinary Activities after tax (7-8)	204.23	91.72	122.67	190.60	326.90	282.31	653.61
10 Extraordinary item (net of tax expense)	-	-	-	-	-	-	-
11 Net Profit(+)/Loss(-) for the period (9-10)	204.23	91.72	122.67	190.60	326.90	282.31	653.61
12 Paid up Equity Share Capital (Face value of the share - Rs 10/- each)	1,511.00	1,511.00	1,511.00	1,511.00	1,511.00	1,511.00	1,511.00
13 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	-	1,049.37
14 Earnings/(Loss) Per Share (EPS)							
(a) Basic/Diluted EPS before Extraordinary Items (in Rupees)	1.35	0.61	0.81	1.26	2.16	1.87	4.33
(b) Basic/Diluted EPS after Extraordinary Items (in Rupees)	1.35	0.61	0.81	1.26	2.16	1.87	4.33
15 Public Shareholding							
- Number of Shares	6,470,647	5,490,967	5,456,567	5,490,967	6,470,647	5,490,967	5,436,567
- Percentage of Shareholding	42.82%	36.34%	36.11%	36.34%	42.82%	36.34%	35.98%
16 Promoters and promoter group Shareholding							
a) Pledged/Encumbered							
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-	-
b) Non-encumbered							
- Number of Shares	8,639,353	9,619,033	9,653,433	9,619,033	8,639,353	9,619,033	9,673,433
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	57.18%	63.66%	63.89%	63.66%	57.18%	63.66%	64.02%

Statement of Assets and Liabilities (Standalone)

	As at		
	Unaudited		Audited
	31-12-2011	31-12-2010	30-06-2011
(Rs. In lakhs)			
SOURCES OF FUNDS			
Share Holders' Funds			
(a) Capital	1,511.00	1,511.00	1,511.00
(b) Reserves and Surplus	1,749.64	1,314.86	1,422.74
Loan Funds	652.91	1,071.26	973.72
Deferred Tax Liability	165.74	137.86	153.39
	4,079.29	4,034.98	4,060.85
APPLICATION OF FUNDS			
Fixed Assets (net of depreciation, (Including Capital work in progress)	2,674.59	2,417.19	2,343.59
Investments	119.77	119.63	119.77
Current Assets, Loans and Advances			
(a) Inventories	527.84	543.84	516.07
(b) Sundry Debtors	493.48	838.53	763.64
(c) Cash and Bank Balances	3,172.65	1,634.75	2,147.13
(d) Loans, Advances & Deposit:	2,176.74	1,122.98	1,513.20
	6,370.71	4,140.10	4,940.04
Less: Current Liabilities and Provisions'			
(a) Current Liabilities	4,377.19	2,158.94	2,726.76
(b) Provisions	708.59	483.00	615.79
	5,085.78	2,641.94	3,342.55
Net Current Assets	1,284.93	1,498.16	1,597.49
	4,079.29	4,034.98	4,060.85

Notes :

- 1) The Company operates in one segment only
- 2) The above standalone unaudited financial results were considered and recommended by the Audit Committee and approved
- 3) The statutory auditors have carried out a limited review of the results for the quarter ended 31st December 2011.
- 4) No investor complaints were pending at the beginning and end of the quarter. Seven complaints were received by the
- 5) The net profit of the current quarter includes share of profit from Argus Salud Pharma LLP, (with effect from 1st January, 2011) in
- 6) Prior year / period figures are regrouped / rearranged wherever necessary.

Place : Chennai
Dated : 14.02.2012

M. Jayapal
Managing Director

CAPLIN POINT LABORATORIES LTD
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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st December 2011

Particulars	Unaudited	Unaudited	Unaudited	Audited
	Three months ended	Three months ended	Six months ended	Year ended
	Dec 31, 2011	Sep 30, 2011	Dec 31, 2011	Jun 30, 2011
	(Rs in lakhs)			
1 Sales/ income from operations	2,703.57	2,147.98	4,851.55	8,176.10
2 Expenditure				
a. (Increase)/decrease in stock in trade and work in progress	(56.96)	16.46	(40.50)	(49.29)
b. Consumption of raw materials	844.73	793.92	1,638.65	2,529.26
c. Consumption of finished goods	1,108.21	819.09	1,927.30	3,608.16
d. Excise Duty paid	26.42	0.51	26.93	1.46
e. Employees cost	156.31	126.04	282.35	418.70
f. Depreciation	29.90	29.32	59.22	115.60
g. Amortisation of Goodwill				116.80
h. Other Expenditure	356.61	201.60	558.21	670.93
i. Total	2,465.22	1,986.94	4,452.16	7,411.62
3 Profit(+)/Loss(-) from Operations before other income and interest (1-2)	238.35	161.04	399.39	764.48
4 Other Income	73.02	55.50	128.52	158.21
5 Profit(+)/Loss(-) before interest (3+4)	311.37	216.54	527.91	922.69
6 Interest Expenses	(23.22)	(25.10)	(48.32)	(100.22)
7 Profit(+)/Loss(-) from Ordinary Activities before tax (5-6)	288.15	191.44	479.59	822.47
8 Provision for taxation	(74.44)	(39.30)	(113.74)	(145.84)
Provision for taxation - earlier years	-	-	-	(0.85)
Deferred Tax Provision	(8.72)	(3.64)	(12.36)	(44.64)
9 Net Profit(+)/Loss(-) from Ordinary Activities after tax (7-8)	204.99	148.50	353.49	631.14
10 Extraordinary Item (net of tax expense)				
11 Net Profit(+)/Loss(-) for the period before Minority interest (9-10)	204.99	148.50	353.49	631.14
12 Minority interest	(0.76)	(0.43)	(1.19)	(2.91)
13 Net Profit(+)/Loss(-) for the period (11-12)	204.23	148.07	352.30	628.23
12 Paid up Equity Share Capital (Face value of the share - Rs 10/- each)	1,511.00	1,511.00	1,511.00	1,511.00
13 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	1,023.98
14 Earnings/(Loss) Per Share (EPS)				
(a) Basic/Diluted EPS before Extraordinary items (in Rupees)	1.35	0.98	2.33	4.16
(b) Basic/Diluted EPS after Extraordinary items (in Rupees)	1.35	0.98	2.33	4.16
15 Public Shareholding				
- Number of Shares	6,470,647	5,456,567	6,470,647	5,436,567
- Percentage of Shareholding	42.82%	36.11%	42.82%	35.98%
16 Promoters and promoter group Shareholding				
a) Pledged/Encumbered				
- Number of Shares	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b) Non-encumbered				
- Number of Shares	8,639,353	9,653,433	8,639,353	9,673,433
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	57.18%	63.89%	57.18%	64.02%

Statement of Assets and Liabilities (Consolidated)

	As at	
	Unaudited	Audited
	31-12-2011	30-06-2011
	(Rs. In lakhs)	
SOURCES OF FUNDS		
Share Holders' Funds		
(a) Capital	1,511.00	1,511.00
(b) Reserves and Surplus	1,749.64	1,397.36
Minority Interest	4.14	2.96
Loan Funds	652.91	973.72
Deferred Tax Liability	165.75	153.38
	4,083.44	4,038.42
APPLICATION OF FUNDS		
Fixed Assets (net of depreciation) (Including Capital work in progress)	2,843.12	2,511.90
Investments	114.81	114.81
Current Assets, Loans and Advances		
(a) Inventories	587.07	549.91
(b) Sundry Debtors	841.37	832.84
(c) Cash and Bank Balances	3,179.98	2,152.02
(d) Loans, Advances & Deposits	1,840.80	1,249.00
	6,449.22	4,783.77
Less: Current Liabilities and Provisions*		
(a) Current Liabilities	4,579.05	2,746.44
(b) Provisions	744.66	625.62
	5,323.71	3,372.06
Net Current Assets	1,125.51	1,411.71
	4,083.44	4,038.42

Notes :

- 1) The Company operates in one segment only.
- 2) The above consolidated unaudited financial results were considered and recommended by the Audit Committee and approved by the Board of Directors at their meeting.
- 3) The statutory auditors have carried out a limited review of the results for the quarter ended 31st December 2011.
- 4) No investor complaints were pending at the beginning and end of the quarter. Seven complaints were received by the Company during the quarter ended 31st.
- 5) The Consolidated financial results include the financial results of Argus Salud Pharma LLP (with effect from January 2011) in which controlling interest is held by the
- 6) Prior year / period figures are regrouped / rearranged wherever necessary.

Place : Chennai
Dated : 14.02.2012

M. Jayapal
Managing Director